



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, July 08, 2026

Prepared by
Senfin Research

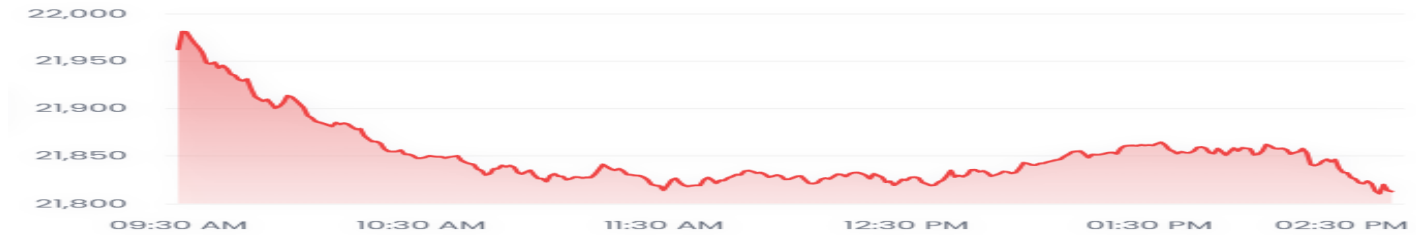
Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,828.5	21,962.3	(133.8)	(0.61)	(795.8)	(3.5)
S&P SL 20 Index	6,099.5	6,135.5	(36.0)	(0.6)	(57.9)	(0.9)
RSI	39.6	43.1				
Value of Turnover (LKR Mn)	2,257.3	1,536.7	720.6	46.9		
TRI on All Share (ASTRI)	34,267.3	34,451.1				
Foreign Purchases (LKR Mn)	108.5	36.6				
Foreign Sales (LKR Mn)	131.0	221.7				
Foreign Net Flow (LKR Mn)	(22.5)	(185.1)				
Volume of Turnover (No. in Mn)	210.2	57.7				
Market Capitalization (LKR Bn)	7,908.8	7,961.4				
Market Valuation						
PER (x)	11.5					
PBV (x)	1.3					
DY (%)	2.9					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
08-Jul-2026	21,962.30	21,984.62	22.32	21,807.38	-154.92	21,828.50	-133.80	-0.61%



Top Gainers and Top Losers

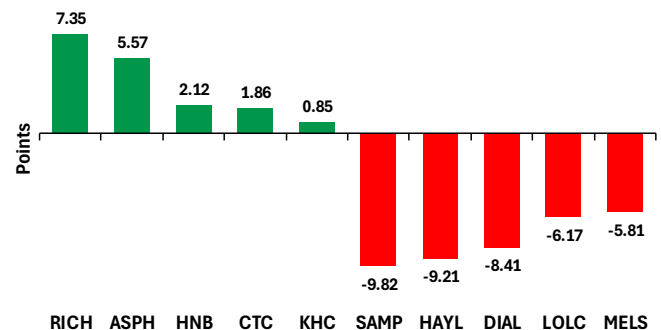
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
ASPH	0.80	0.30	60.00%	0.09	0.47	-	8.89	1.70	-
TESS	2.00	0.20	11.11%	0.05	0.45	-	40.00	4.44	-
MDL	21.00	1.40	7.14%	0.26	4.4	-	80.77	4.77	-
SMOT	1,255.25	55.00	4.58%	345.02	649.10	40.00	3.64	1.93	3.19%
RICH	31.00	1.30	4.38%	1.40	13.70	0.70	22.14	2.26	2.26%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
KFP	158.50	(15.50)	-8.91%	9.59	82.07	4.79	16.53	1.93	3.02%
HAPU	54.60	(4.10)	-6.98%	4.41	91.92	-	12.38	0.59	-
CRL	5.70	(0.40)	-6.56%	0.06	3.11	-	95.00	1.83	-
RENU	842.25	(51.00)	-5.71%	193.98	1,783.62	4.00	4.34	0.47	0.47%
UCAR	2,541.00	(150.00)	-5.57%	189.89	1,013.92	44.00	13.38	2.51	1.73%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
COCO	18,000,000	25.00	450,000,000
JKH	19,619,000	19.90	391,468,100
EBCR	4,000,000	40.00	160,000,000
CCS	565,000	124.00	70,060,000
NDB	185,000	109.00	20,165,000

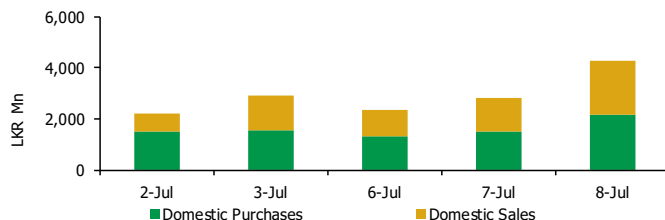
Contributors to ASPI

Positive Contributors (No.)	47	Negative Contributors (No.)	152
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

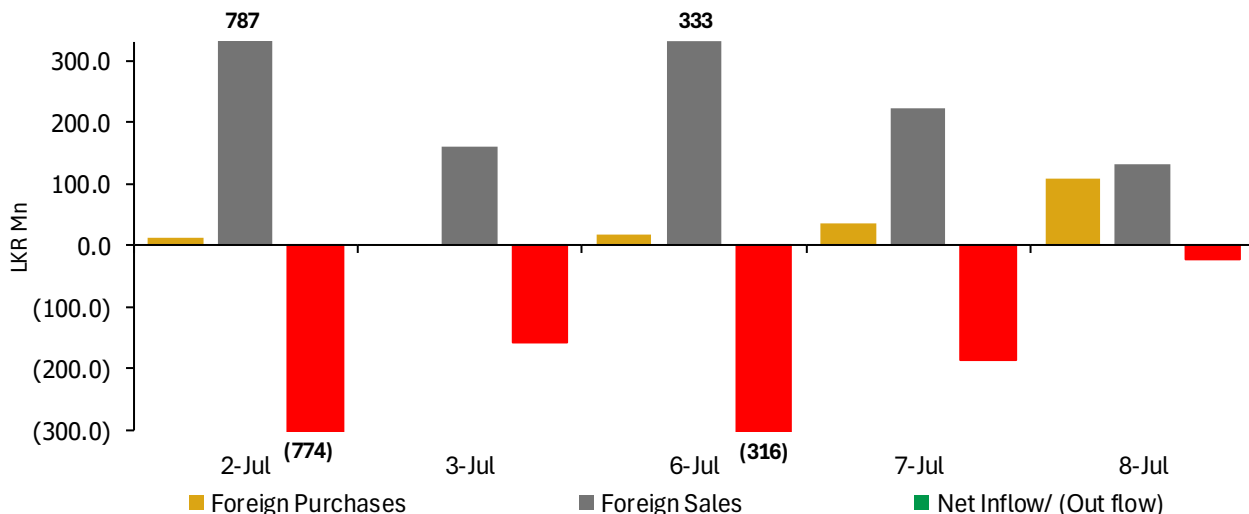
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
JKH	64.09	DIAL	(79.28)
TAP	15.85	CCS	(22.08)
HAYC	4.93	CBNK	(5.55)
SAMP	3.67	ALUM	(3.60)
CLND	2.73	LWL	(1.34)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	22,836	58,481	(35,645)

*From January 02 to July 8, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	336,666,688.30	32.21%
Food Beverage & Tobacco	158,652,646.00	30.28%
Banks	143,834,110.65	7.84%
Materials	78,419,712.30	7.10%
Diversified Financials	49,433,730.10	5.16%
Telecommunication Services	132,374,806.45	4.63%
Real Estate Management & Development	159,492,273.95	2.44%
Consumer Services	16,001,211.60	1.81%
Insurance	65,982,965.10	1.76%
Consumer Durables & Apparel	486,016,259.00	1.73%
Retailing	13,199,606.00	1.59%
Health Care Equipment & Services	18,261,812.60	1.02%
Utilities	70,793,959.55	0.82%
Commercial & Professional Services	8,930,311.20	0.78%
Energy	5,349,384.95	0.48%
Software & Services	4,883,483.70	0.15%
Transportation	4,846,930.10	0.13%
Food & Staples Retailing	832,888.25	0.06%
Automobiles & Components	2,557,635.50	0.02%
Household & Personal Products	131,389.90	0.00%

Total Turnover (LKR)	2,257,301,034
YTD Avg. Turnover (LKR)	4,325,893,479
Monthly Avg. Turnover (LKR)	1,546,064,950

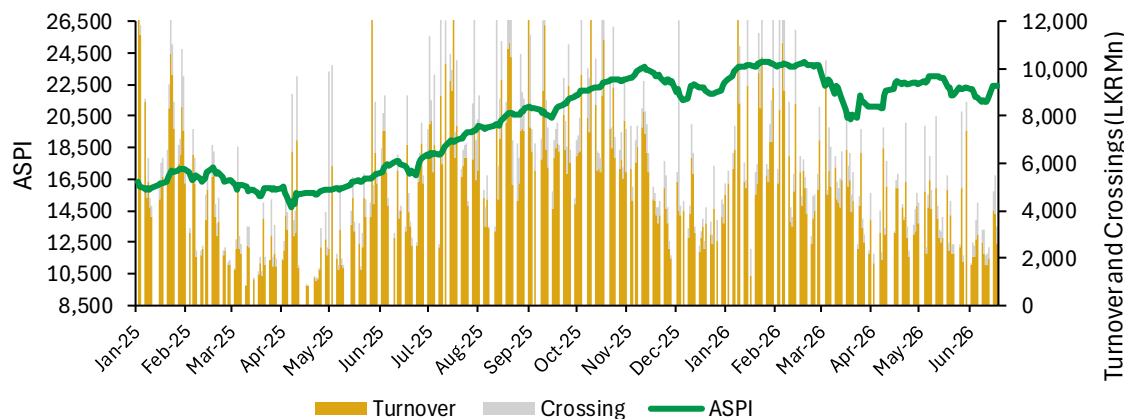
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	9,276	3,351	36%

*Upto July 08, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

2-Jul				3-Jul				6-Jul				7-Jul				8-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
HHL	32.90	-0.30%	21,278,243	HHL	32.80	-0.30%	124,682	HHL	32.80	0.00%	1,316,778	HHL	32.70	-0.30%	83,972	HHL	32.50	-0.61%	449,052
SEMB	1.00	0.00%	2,346,769	SEMB	1.00	0.00%	3,188,671	SEMB	1.00	0.00%	1,339,496	SEMB	1.00	0.00%	6,777,632	SEMB	1.00	0.00%	14,747,932
JKH	20.30	0.00%	2,258,944	JKH	20.20	-0.49%	1,680,208	JKH	20.10	-0.50%	2,172,802	JKH	20.00	-0.50%	15,334,161	JKH	20.00	0.00%	22,217,095
WIND	41.00	0.00%	2,208,076	WIND	41.00	0.00%	600,830	WIND	40.90	-0.24%	9,272,196	WIND	40.80	-0.24%	2,256,784	WIND	40.80	0.00%	186,847
MULL	2.10	0.00%	1,201,322	MULL	2.10	0.00%	65,033	MULL	2.10	0.00%	221,169	MULL	2.10	0.00%	11,752	MULL	2.10	0.00%	220,797
				SEMB	1.00	0.00%	3,188,671	SEMB	1.00	0.00%	1,339,496	SEMB	1.00	0.00%	6,777,632	SEMB	1.00	0.00%	14,747,932
				JKH	20.20	-0.49%	1,680,208	JKH	20.10	-0.50%	2,172,802	JKH	20.00	-0.50%	15,334,161	JKH	20.00	0.00%	22,217,095
				SAMP	142.00	-0.35%	1,668,489	SAMP	142.00	0.00%	246,758	SAMP	141.50	-0.35%	155,202	SAMP	140.25	-0.88%	323,657
				AEL	78.20	0.39%	1,634,128	AEL	78.10	-0.13%	172,366	AEL	78.40	0.38%	798,228	AEL	77.50	-1.15%	61,624
				CCS	130.00	-0.76%	1,622,787	CCS	128.25	-1.35%	369,899	CCS	126.25	-1.56%	265,096	CCS	124.00	-1.78%	1,312,748
								WIND	40.90	-0.24%	9,272,196	WIND	40.80	-0.24%	2,256,784	WIND	40.80	0.00%	186,847
								JKH	20.10	-0.50%	2,172,802	JKH	20.00	-0.50%	15,334,161	JKH	20.00	0.00%	22,217,095
								BIL	5.60	-1.75%	2,057,487	BIL	5.60	0.00%	697,899	BIL	5.50	-1.79%	3,642,944
								SEMB	1.00	0.00%	1,339,496	SEMB	1.00	0.00%	6,777,632	SEMB	1.00	0.00%	14,747,932
								SINS	75.10	0.13%	1,501,255	SINS	75.40	0.40%	437,918	SINS	74.50	-1.19%	59,217
												JKH	20.00	-0.50%	15,334,161	JKH	20.00	0.00%	22,217,095
												SEMB	1.00	0.00%	6,777,632	SEMB	1.00	0.00%	14,747,932
												HNB	8.90	-1.11%	3,866,738	HNB	8.90	0.00%	1,393,978
												WIND	40.80	-0.24%	2,256,784	WIND	40.80	0.00%	186,847
												REEF	4.10	-2.38%	1,611,548	REEF	4.00	-2.44%	2,114,073
																ASPH	0.80	60.00%	104,501,187
																JKH	20.00	0.00%	22,217,095
																COCO	25.00	-1.19%	18,016,562
																SEMB	1.00	0.00%	14,747,932
																EBCR	40.00	-4.76%	4,179,790

Source : CSE